Initial Assessment – Secondary or Non Caregiver

Note: To create an Initial Assessment – Secondary or Non Caregiver, assignment to the case is needed.

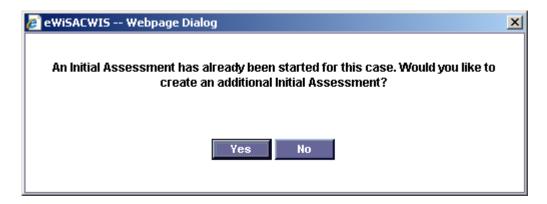
Related User Guides:

Documenting ICWA
Initial Face-to-Face Contacts
Notification & Review Process for Substantiated Maltreaters
Serious Incident (Act 78)

- 1. From the desktop, click Create > Case Work or click the Case Work hot button work to open the Create Case Work page.
- 2. On the Create Case Work page, select 'Assessment' from the Assessment drop-down, and select the family from the Cases group box. Click Create.

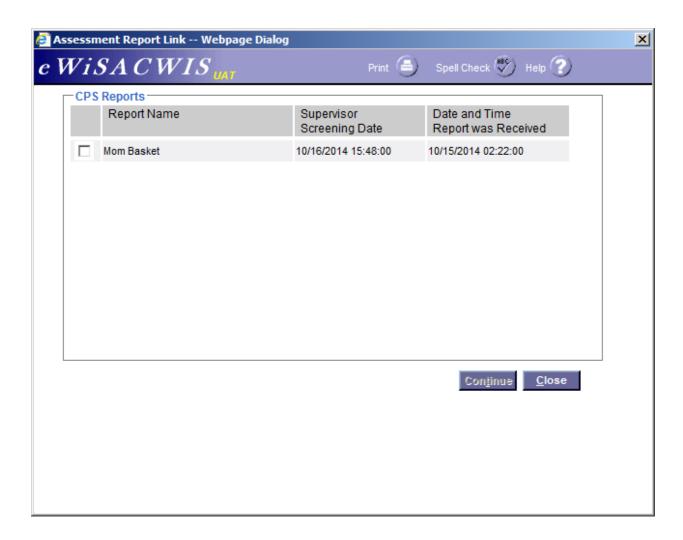


3. If a pending assessment exists, the following message will display:



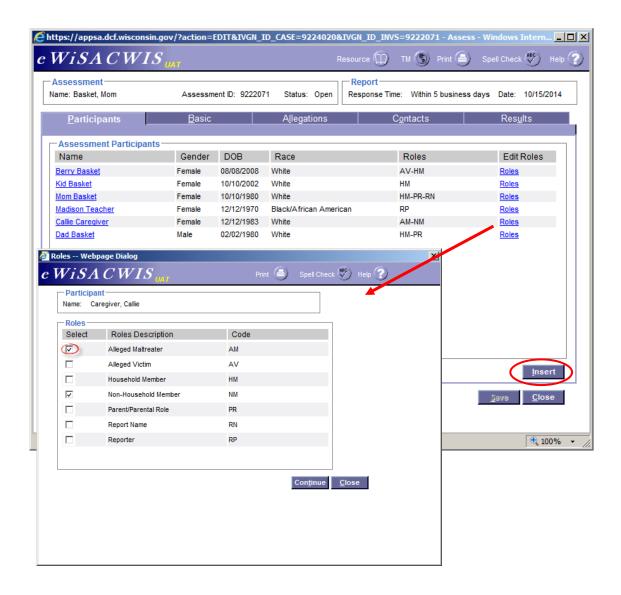
Click Yes to open the Assessment Report Link page. Click No to close the message and return to the desktop.

4. If a pending assessment does not exist, the Assessment Report Link page opens and shows all screened-in CPS Reports available to be linked to the Assessment. Select the checkbox next to the CPS Report(s) to be linked and click Continue to open the Assessment page.



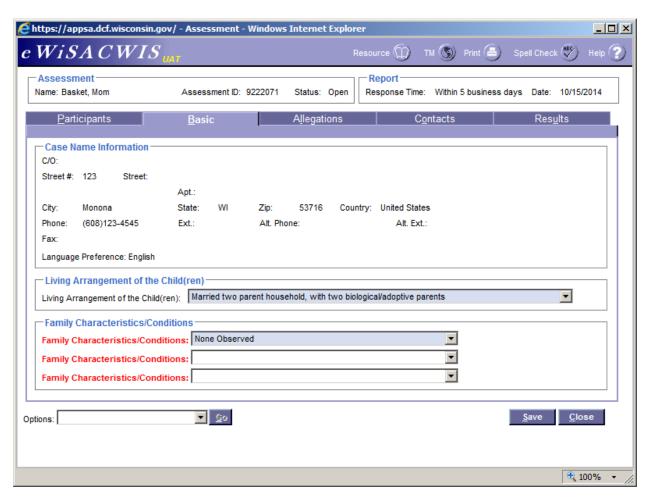
Assessment- Participants Tab

- 5. The Assessment page opens to the Participants tab. Click the <u>Roles</u> hyperlink to add the role of Alleged Maltreater to the appropriate participant(s).
 - Additional active case participants can be added by clicking Insert.
 - Select the <u>Create/View ICWA Record</u> hyperlink to complete the Child's ICWA record. See the ICWA User Guide for more information.



Assessment-Basic Tab

- 6. Next, click on the Basic tab. Select the appropriate Living Arrangement of the Child(ren) drop-down option and up to three Family Characteristics/Conditions.
 - If there are no applicable characteristics or conditions, select 'None Observed.'



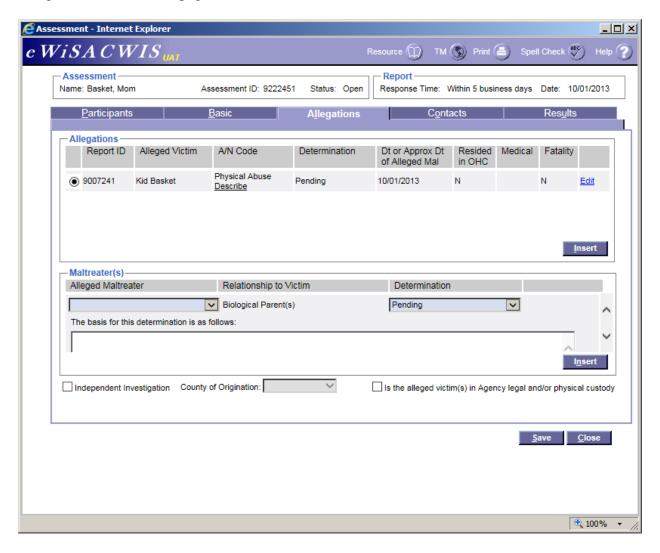
Assessment- Allegation Tab

7. The Allegations tab prefills with the allegations documented on the CPS Report. Complete the allegation(s) by clicking the <u>Edit</u> hyperlink to open the Allegation (Assessment) page. Select the appropriate maltreatment determination, date of maltreatment, and answer the remaining questions by selecting the appropriate radio buttons. Additional fields may be required depending on the answers selected.

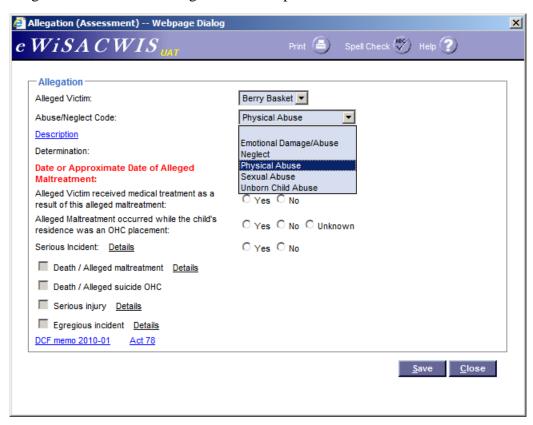
Note: If a death has occurred, see the section "Recording a Date of Death for a Child" of this guide.

Note: If allegations rise to the level of a Serious Incident, Wisconsin Act 78 requires county agencies and the Division of Milwaukee Child Protective Services (DMCPS) to report these incidents to the Division of Safety & Permanence (DSP) within 2 working days of the agency learning about the incident. See the Serious Incident (Act 78) User Guide for more information.

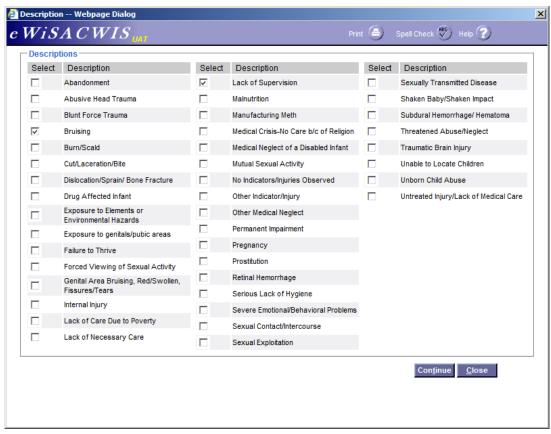
8. Additional allegations can be added. Click Insert within the Allegations group box to open the Allegation (Assessment) page.



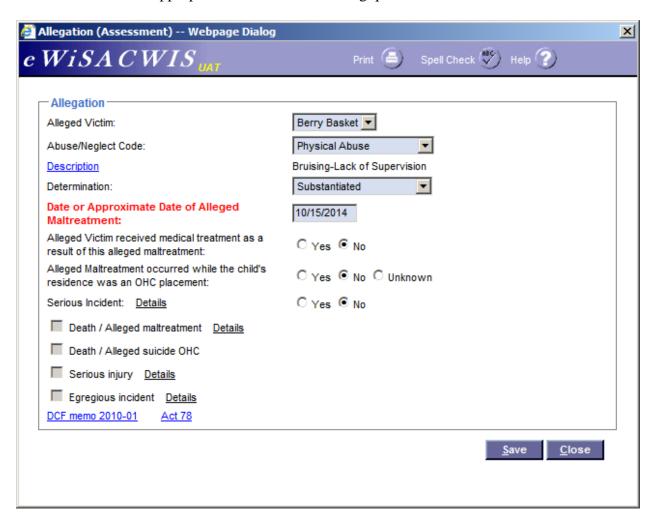
9. When inserting a new allegation, select an Alleged Victim from the drop-down. Select the type of abuse or neglect from the Abuse/Neglect Code drop-down.



10. Next, click the <u>Description</u> hyperlink to open the Description page. Select up to three values that apply and click Continue to add and return to the Allegation (Assessment) page.



11. Select the appropriate Determination and enter the Date or Approximate Date of Alleged Maltreatment. Select the appropriate answer the remaining questions.



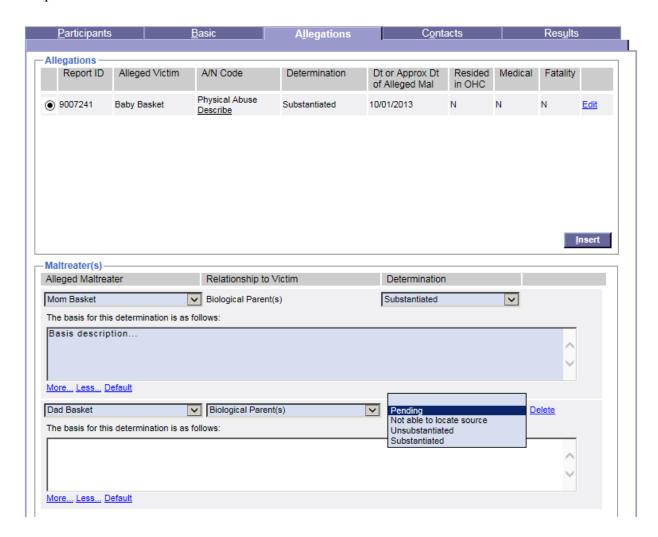
Serious Incidents

- If 'Yes' is selected for Serious Incident, select the appropriate checkboxes related to the Serious Incident.
- If allegations rise to the level of a Serious Incident, Wisconsin Act 78 requires county agencies and the Division of Milwaukee Child Protective Services (DMCPS)to report these incidents to the Division of Safety & Permanence (DSP) within 2 working days of the agency learning about the incident. See the Serious Incident (Act 78) User Guide for more information.
- Click the <u>DCF memo 2010-01</u> and <u>Act 78</u> hyperlink to access the memo and act regarding Child Welfare Public Disclosure 2009 Wisconsin Act 78.

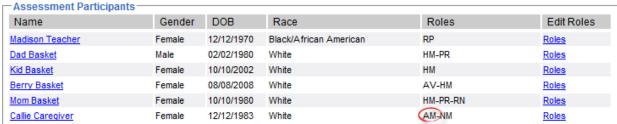
Note: If a death has occurred, see the section "Recording a Date of Death for a Child" of this guide.

12. Click Save when completed. Click Close to return to the Assessment page.

13. Next, complete the Maltreater(s) group box on the Allegations tab. For substantiated allegations, complete the narrative for the 'The basis for this determination is as follows:'



• Only individuals with the role of 'AM' (Alleged Maltreater) on the Participants tab will be available in the Alleged Maltreater drop-down.



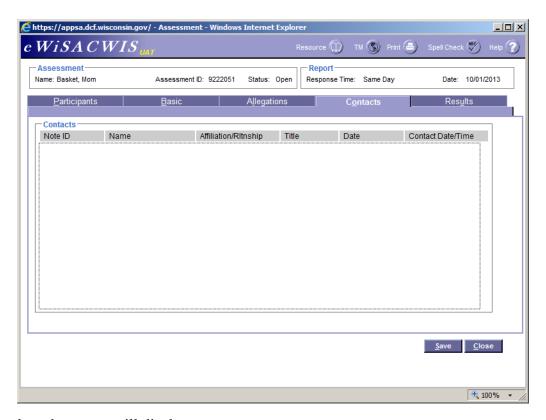
- Each allegation may have different maltreaters. Select the radio button next to the allegation to view the maltreater(s) for that allegation.
- Click Insert within the Matreater(s) group box to add a maltreater for an allegation.

Note: At least one substantiated maltreater when the maltreatment has been substantiated.

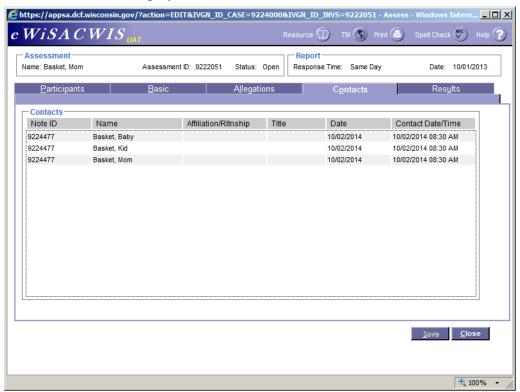
Note: If maltreatment is unsubstantiated, all maltreaters will default to unsubstantiated.

Assessment- Contacts Tab

14. The Contacts tab is view only; displaying any linked Assessment Contacts. If no contacts have been entered yet, the page will be blank.

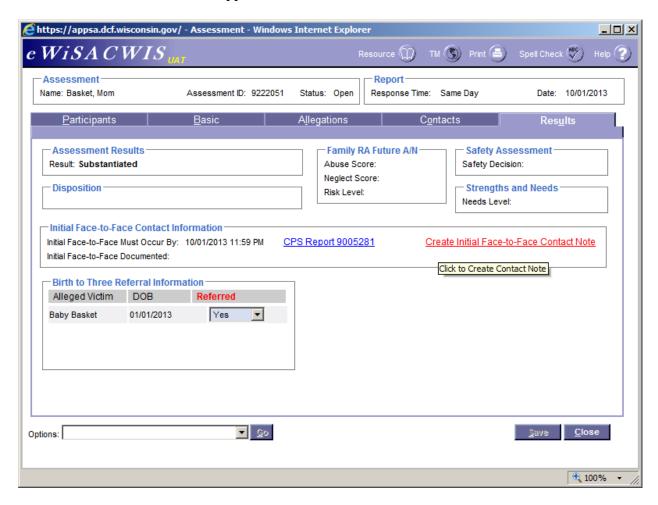


Once entered, each contact will display:



Assessment- Results Tab

- 15. The Results tab is mostly view only and prefills information from completed work on the Assessment and prefills information based on the type of Assessment being entered.
 - If the child is under three years old and has a substantiated allegation(s), their name will appear in the Birth to Three Referral Information group box. The Referred drop-down must be answered in order to approve the Assessment.

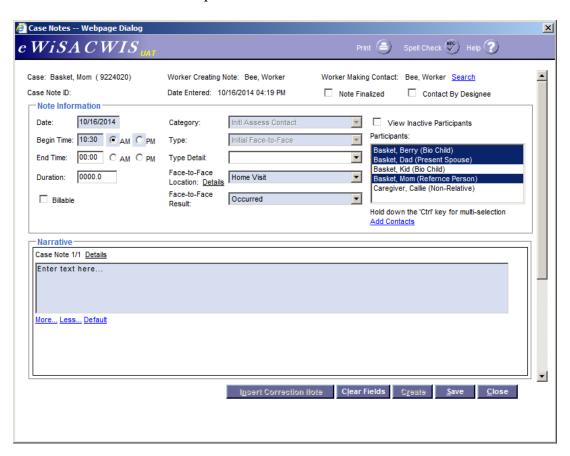


Note: After the initial Save of the page, the Initial Face-to-Face Contact Information automatically calculates when the Initial Face-to-Face Must Occur By.

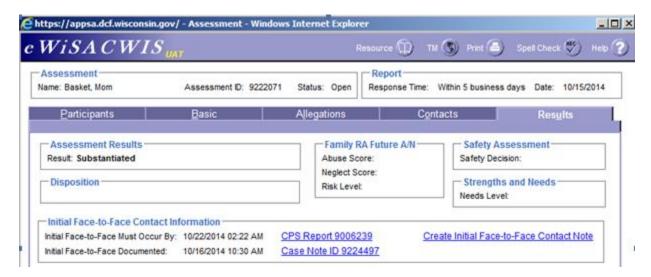
16. Next, select the <u>Create Initial Face-to-Face Contact Note</u> hyperlink to open the Case Notes page.

17. When created from the Results tab of the Assessment, the Case Note Category will pre-fill as 'Initial Assessment Contact' and Type as 'Initial Face-to-Face'. Enter the appropriate information and narrative. Once completed, click the Save button. Click Close to return to the Results tab of the Assessment page.

Note: For more information on this process see the Initial Face-to-Face Contacts User Guide.

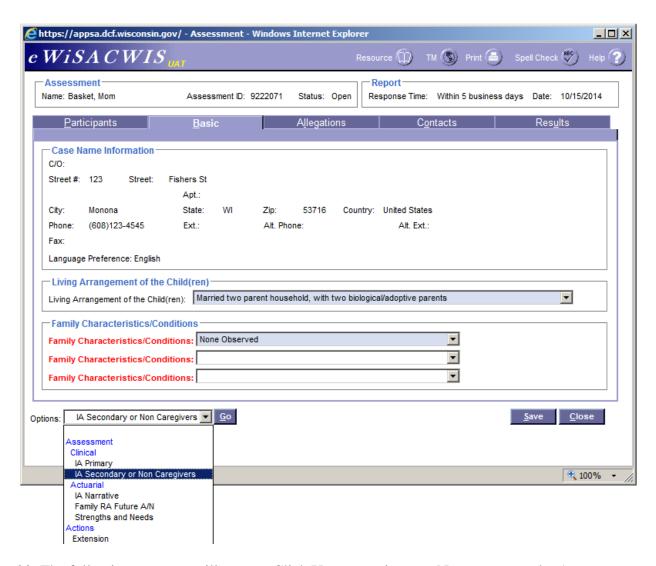


18. On the Assessment page, the date the Initial Face-to-Face Documented date and time prefill. The Case Note ID number prefills and is a hyperlink to the case note.

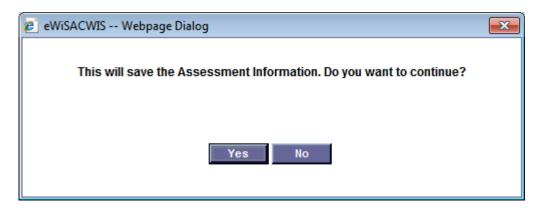


IA Secondary or Non Caregivers

19. Click on the Basic tab to access the IA Secondary or Non Caregivers page. Select 'IA Secondary or Non Caregivers' on the Options drop-down and click Go.

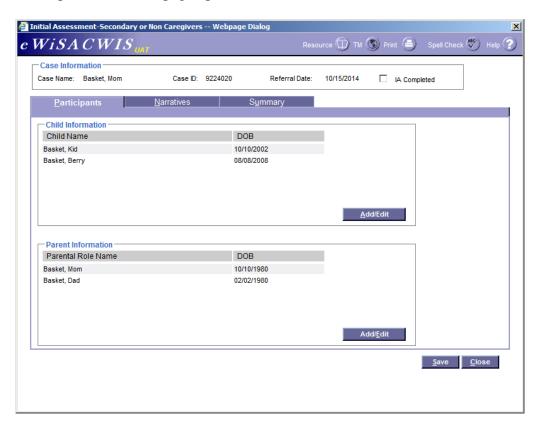


20. The following message will appear. Click Yes to continue, or No to not save the Assessment and return to the page.

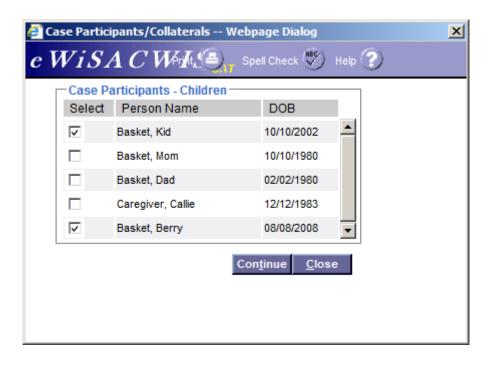


IA Secondary or Non Caregivers - Participants tab

21. On the Initial Assessment – Secondary or Non Caregivers page, start by identifying the participants by clicking Add/Edit within the appropriate Child or Parent Information group box. When clicked, the Case Participant/Collaterals page opens.

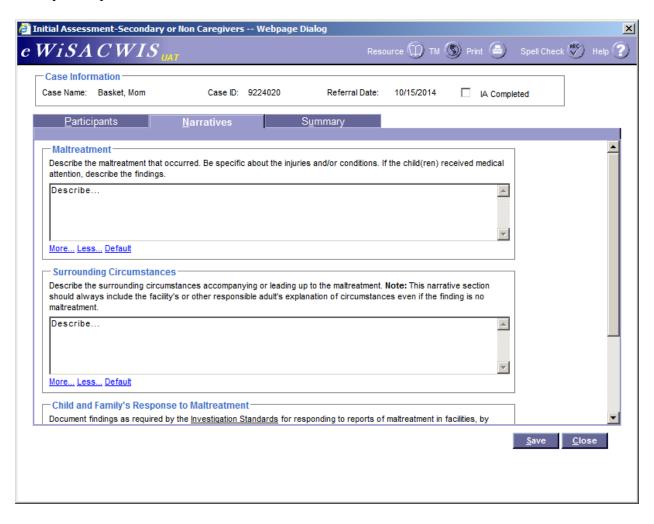


22. Select the checkbox next to the participant(s) to be added and click Continue to add the participant and return to the Part. Info tab.



IA Secondary or Non Caregivers - Narratives tab

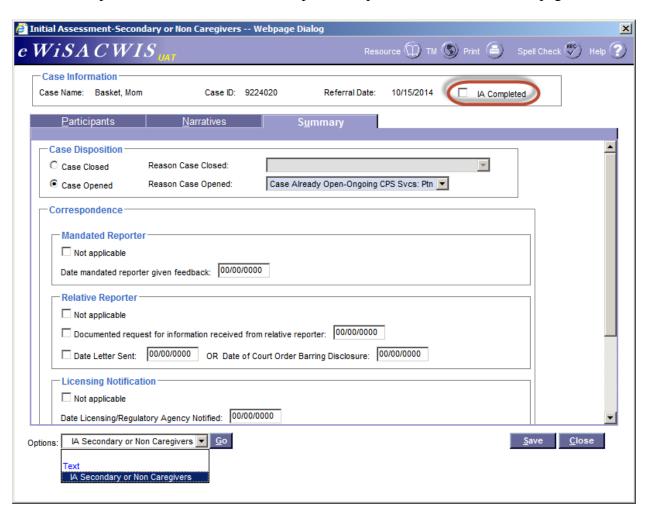
23. On the Narratives tab, complete the Maltreatment, Surrounding Circumstances, and Child and Family's Response to Maltreatment narrative sections.



IA Secondary or Non Caregivers - Summary tab

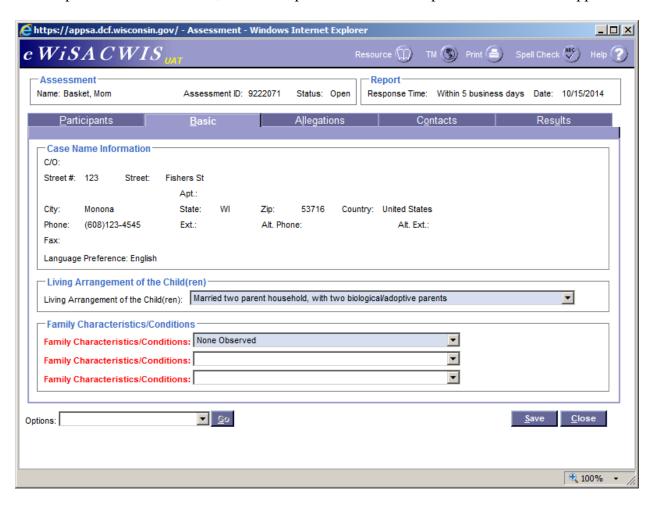
- 24. On the Summary tab, complete the Case Disposition and Correspondence group boxes. The Summary group box identifies the closing summary and supervisory comments.
- 25. The Summary tab also contains a Correspondence documentation group box for a Mandated Reporter or Relative Reporter. Enter the appropriate information.

Note: These templates are available under the Options drop-down of the Assessment page.



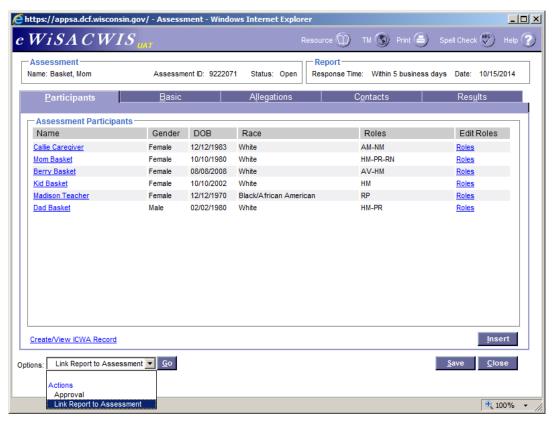
- 26. Select 'IA Secondary or Non Caregivers' from the Options drop-down and click Go to open the text template.
- 27. When the IA Primary is complete, check the IA Completed checkbox. This checkbox must be checked prior to approval. Click Save, and then Close to return to the Assessment page.

28. On the Assessment page, verify information on all the tabs is complete. If applicable, link any new CPS Reports to the Assessment, otherwise, proceed to the Participants tab to send for Approval.

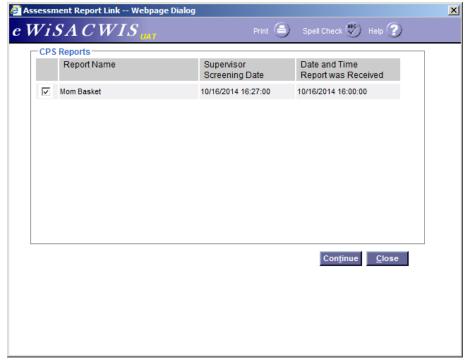


Linking a CPS Report to Assessment

29. If a CPS Report is screened in while working on an Assessment it can be linked to that assessment. From the Participants tab, select 'Link Report to Assessment' from the Options drop-down and click Go.

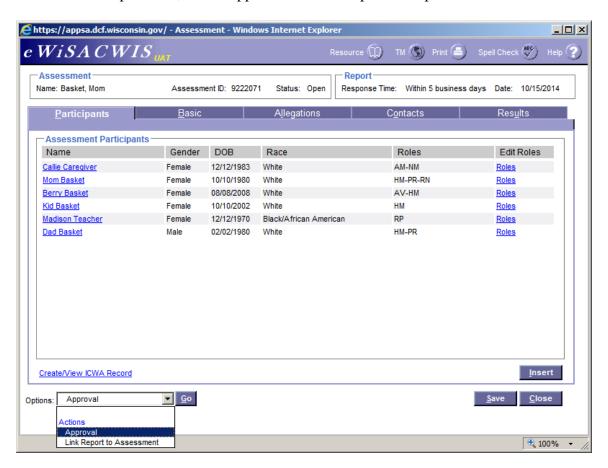


On the Assessment Report Link page, select the appropriate CPS Report(s). Click Continue to associate the CPS Report to the Assessment and return to the Assessment page.

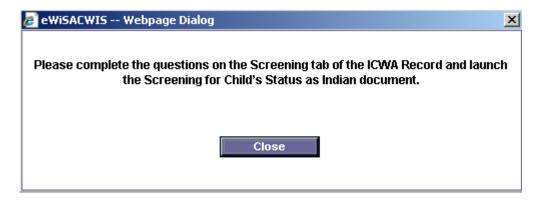


Sending the Completed Assessment for Approval

30. From the Participants tab, select Approval from the Options drop-down and click Go.



31. The following message will display as a reminder to complete the Screening tab of the ICWA Record. Click Close to close the message.

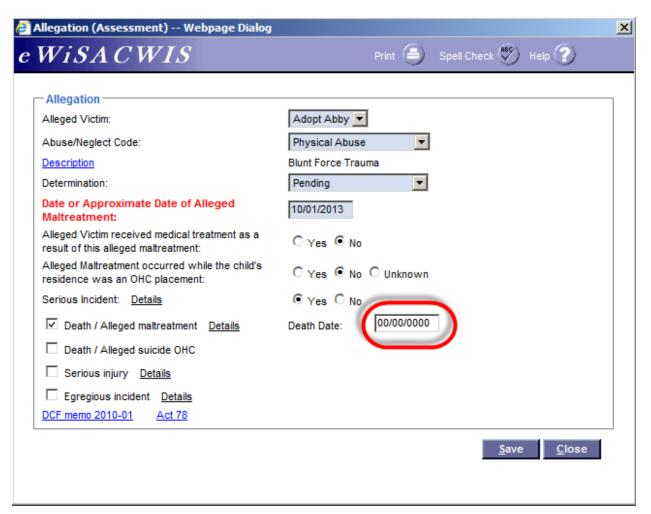


- 32. If the ICWA Screening tab has been completed, proceed to the next step, otherwise, to create or view an ICWA record for a child, click the Create/View ICWA Record hyperlink at the lower left of the Participants tab on the Assessment page (see step 5 above). For more information regarding completing the ICWA Record, see the Documenting ICWA User Guide.
- 33. On the Approval History page, select the Approve radio button and click Continue to return to the Assessment page. Click Save to send the assessment for supervisory approval.

Recording a Date of Death for a Child

A date of death for a child can be recorded on the following pages: Person Management, Allegation (Access Report), Allegation (Assessment), Serious Incident Notification, and Placement & Service Ending.

In Assessment, the field will dynamically display if a death is indicated on the page and is required when a determination other than pending is selected. If a Death Date is already entered on Person Management, the date pre-fills to the page. If a Death Date is changed on the Allegation page, Death Date on Person Management will be updated after the Assessment is approved. The Death Date field will always remain editable on Person Management but will freeze on the Assessment and will not be able to be changed after it has been approved.



Note: The Death Date on an approved Access Report or Assessment, or the most recently entered date of death in Person Management will prefill to the Serious Incident Notification. The Death Date field displays when the Death/Alleged Maltreatment or Death/ Alleged Suicide checkbox is selected on the page.

Note: If allegations rise to the level of a Serious Incident, Wisconsin Act 78 requires county agencies and the Division of Milwaukee Child Protective Services (DMCPS) to report these incidents to the Division of Safety & Permanence (DSP) within 2 working days of the agency learning about the incident. See the Serious Incident (Act 78) User Guide for more information.